

## Market Snapshot

KEY INDICES	16-Jan-26	09-Jan-26	05-Sep-25
S&P CNX NIFTY	25694.35	25683.30	<b>0.04</b>
SENSEX	83570.35	83576.24	<b>-0.01</b>
NIFTY MIDCAP 100	59867.80	59748.15	<b>0.20</b>
NIFTY SMLCAP 100	17362.30	17282.65	<b>0.46</b>

(Source: Capitaline, [Investing.com](https://www.investing.com))

## Sectoral Snapshot

KEY INDICES	16-Jan-26	09-Jan-26	%Ch
NIFTY BANK	60095.15	59251.55	<b>1.42</b>
NIFTY AUTO	27596.25	28087.65	<b>-1.75</b>
NIFTY FMCG	52142.50	52438.15	<b>-0.56</b>
NIFTY IT	39086.65	38027.20	<b>2.79</b>
NIFTY METAL	11600.05	11094.80	<b>4.55</b>
NIFTY PHARMA	22217.05	22761.00	<b>-2.39</b>
NIFTY REALTY	853.00	874.00	<b>-2.40</b>
BSE CG	63952.45	65582.69	<b>-2.49</b>
BSE CD	60022.13	61498.07	<b>-2.40</b>
BSE Oil & GAS	27751.82	27263.77	<b>1.79</b>
BSE POWER	6284.83	6358.94	<b>-1.17</b>

(Source: [Investing.com](https://www.investing.com))

## FII & DII Activities (Rs Crore)

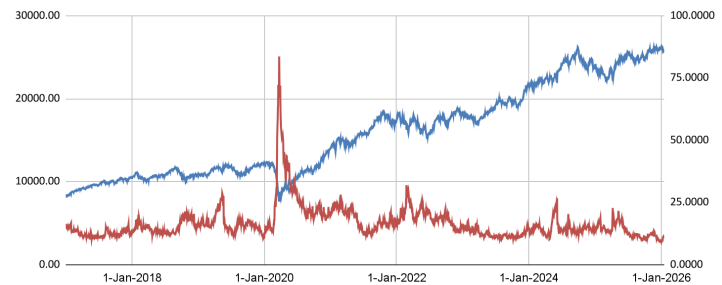
09/01/2026 to 16/01/2026

Activities	FIIs	DIIIs
Buy	61129.80	89977.93
Sell	75580.13	68208.40
Net	<b>-14450.33</b>	<b>21769.53</b>

(Source: Capitaline)

## Nifty Vs. INDIA VIX

NIFTY (LHS) and INDIA VIX (RHS)



(Source: [NSE](https://www.nseindia.com))

## Sensex, Nifty end sideways amid global risks

The Indian equity market ended the week sideways, reflecting a mix of corporate earnings, economic data, and political developments. The Maharashtra municipal elections favoring the BJP-Shiv Sena alliance provided a boost to investor sentiment. However, ongoing geopolitical tensions, FII outflows, US-Iran conflicts, and uncertainties around the India-US trade deal kept the market range-bound, resulting in a week of cautious consolidation.

In the week ended on Friday, 16 January 2025, the S&P BSE Sensex shed 5.89 points or 0.01% to settle at 83,570.35. The Nifty 50 index rose 0.04 points or 11.05% to settle at 25,694.35. The BSE Mid-Cap index rose 0.15% to close at 46,186.05. The BSE Small-Cap declined 0.45% to end at 49,701.91.

India's consumer inflation rose to 1.33% in December, accelerating from 0.71% in the prior month. The rise in consumer inflation was mainly driven by food prices, while fuel and light inflation rate eased in December.

## Sensex Gainers - Weekly

SCRIPS	16-Jan-26	09-Jan-26	%Ch
<b>INDUSINDBK</b>	953.20	882.10	<b>8.06</b>
<b>TECHM</b>	1670.55	1581.20	<b>5.65</b>
<b>TATASTEEL</b>	188.10	178.30	<b>5.50</b>
<b>INFY</b>	1689.40	1614.75	<b>4.62</b>
<b>SBIN</b>	1042.30	1000.00	<b>4.23</b>

(Source: Capitaline)

## Sensex Losers - Weekly

SCRIPS	16-Jan-26	09-Jan-26	%Ch
<b>LT</b>	3855.90	4026.75	<b>-4.24</b>
<b>MARUTI</b>	15856.55	16501.00	<b>-3.91</b>
<b>SUNPHARMA</b>	1669.20	1729.95	<b>-3.51</b>
<b>ASIANPAINT</b>	2756.90	2824.50	<b>-2.39</b>
<b>ITC</b>	329.25	337.10	<b>-2.33</b>

(Source: Capitaline)

## Nifty Gainers - Weekly

SCRIPS	16-Jan-26	09-Jan-26	%Ch
<b>INDUSINDBK</b>	953.85	882.25	<b>8.12</b>
<b>ONGC</b>	247.17	234.09	<b>5.59</b>
<b>TECHM</b>	1670.50	1582.20	<b>5.58</b>
<b>TATASTEEL</b>	188.21	178.40	<b>5.50</b>
<b>INFY</b>	1689.80	1614.10	<b>4.69</b>

(Source: Capitaline)

## Nifty Losers - Weekly

SCRIPS	16-Jan-26	09-Jan-26	%Ch
<b>DIVISLAB</b>	6236.00	6616.50	<b>-5.75</b>
<b>CIPLA</b>	1397.50	1465.70	<b>-4.65</b>
<b>LT</b>	3856.40	4025.20	<b>-4.19</b>
<b>MARUTI</b>	15859.00	16501.00	<b>-3.89</b>
<b>SUNPHARMA</b>	1668.90	1729.90	<b>-3.53</b>

(Source: Capitaline)

India's inflation based on the all-India Wholesale Price Index (WPI) increased 0.83% year-on-year in December 2025, compared with a decline of 0.32% in November 2025. This marked the first increase in three months and the fastest pace since April, mainly supported by faster rises in manufacturing prices.

India's exports grew 1.87% to \$38.5 billion in December last year due to global economic uncertainties, while an increase in imports led to a marginal widening of the trade deficit to \$25 billion. The country's exports in November 2025 was up by about 20%. Imports rose by 8.7% to \$63.55 billion during the month under review. Merchandise exports to the United States edged down to \$6.89 billion in December from \$6.92 billion in November. However, shipments to the U.S. rose 9.75% year-on-year to \$65.88 billion in the first nine months of the fiscal year, data showed.

India's unemployment rate for persons aged 15 years and above remained largely stable in December, estimated at 4.8% compared to 4.7% recorded in November 2025. According to the Ministry of Statistics and Programme Implementation's monthly labour force and unemployment data, the rural unemployment rate remained stagnant at 3.9%. Among rural males aged 15 years and above, the unemployment rate remained low and stable at 4.1% in December last year. The urban female unemployment rate moderated to 9.1% last month, compared to 9.3% in November 2025. The overall Labour Force Participation Rate among persons aged 15 years and above also showed an upward trend at 56.1% in the last month, compared to 55.8% in November 2025. In rural areas, the Labour Force Participation Rate was estimated as 59% in December 2025, as compared to 58.6% in November last year. The overall Worker Population Ratio for persons of age 15 years and above rose marginally to its yearly peak of 53.4% last month.

## Nifty Midcap 100 Gainers - Weekly

SCRIPS	16-Jan-26	09-Jan-26	%Ch
UNIONBANK	176.15	162.26	<b>8.56</b>
NAVINFUOR	6156.50	5698.50	<b>8.04</b>
BANKINDIA	157.34	146.02	<b>7.75</b>
PNB	132.36	122.90	<b>7.70</b>
OIL	448.65	420.05	<b>6.81</b>

(Source: Capitaline)

## Nifty Midcap 100 Losers - Weekly

SCRIPS	16-Jan-26	09-Jan-26	%Ch
LTTS	3917.10	4355.40	<b>-10.06</b>
DIXON	10732.00	11902.00	<b>-9.83</b>
POLYCAB	7121.50	7685.00	<b>-7.33</b>
CGPOWER	561.70	594.75	<b>-5.56</b>
PATANJALI	521.60	551.15	<b>-5.36</b>

(Source: Capitaline)

## World Markets

KEY INDICES	16-Jan-26	09-Jan-26	%Ch
DJIA	49359.33	49504.07	<b>-0.29</b>
NASDAQ	23515.39	23671.35	<b>-0.66</b>
BOVESPA	164799.98	163370.31	<b>0.88</b>
FTSE 100	10235.29	10124.60	<b>1.09</b>
CAC 40	8258.94	8362.09	<b>-1.23</b>
DAX	25297.13	25261.64	<b>0.14</b>
MOEX RUSSIA	2733.75	2724.85	<b>0.33</b>
NIKKEI 225	53936.17	51939.89	<b>3.84</b>
HANG SENG	26844.96	26231.79	<b>2.34</b>
STRAITS TIMES	4849.10	4744.66	<b>2.20</b>
SHANGHAI COMPOSITE	4101.91	4120.43	<b>-0.45</b>
JAKARTA	9075.41	8936.75	<b>1.55</b>

(Source: Capitaline, [Investing.com](https://www.investing.com))

### Global Market:

#### Europe:

German consumer prices were unchanged in December, rising 1.8% year on year—below the European Central Bank's 2.0% medium-term target.

#### U.S.:

The December jobs report showed nonfarm payrolls increasing by 50,000 last month. The unemployment rate inched down to 4.4%, while widely circulated media reports had provided a forecast of 4.5%.

(Source: Capitaline)

### Outlook and Technical View

Volatile geopolitical development in Iran, talks of Greenland acquisition and Venezuela condition to remain in focus. The market will also track developments around the India-US trade deal and the upcoming corporate earnings season. Investors will closely monitor crude oil prices, bond markets and further geopolitical developments. Domestic and global macroeconomic data, trend in global stock markets, the movement of rupee against the dollar and crude oil prices will also dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.

From the technical standpoint, Nifty may find support at 25613, 25532, 25402, 25252 while levels of 25824, 25954, 26035, 26192 may act as resistance with pivot point at 25743.

(Source: Capitaline)

## Derivative Weekly Wrap

### OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
<b>NIFTY</b>	27-Jan-26	25749.40	25810.80	<b>-0.24%</b>	<b>55.05</b>	662717	675059	<b>-1.83%</b>
<b>BANKNIFTY</b>	27-Jan-26	60210.00	59525.00	<b>1.15%</b>	<b>114.85</b>	85286	80040	<b>6.55%</b>

(Source: [NSE](#))

### COST OF CARRY

#### Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
<b>UPL</b>	790.15	794.45	27-Jan-26	<b>18.06%</b>
<b>CHOLAFIN</b>	1699.20	1706.20	27-Jan-26	<b>13.67%</b>
<b>BOSCHLTD</b>	36835.00	36965.00	27-Jan-26	<b>11.71%</b>
<b>HDFCBANK</b>	931.10	934.30	27-Jan-26	<b>11.40%</b>
<b>JUBLFOOD</b>	527.80	529.60	27-Jan-26	<b>11.32%</b>
<b>NMDC</b>	82.74	83.02	27-Jan-26	<b>11.23%</b>
<b>BANDHANBNK</b>	144.84	145.33	27-Jan-26	<b>11.23%</b>
<b>ASHOKLEY</b>	184.25	184.87	27-Jan-26	<b>11.17%</b>
<b>SIEMENS</b>	2919.20	2928.90	27-Jan-26	<b>11.03%</b>
<b>DRREDDY</b>	1175.50	1179.40	27-Jan-26	<b>11.01%</b>

(Source: [NSE](#))

#### Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
<b>WIPRO</b>	267.45	265.85	27-Jan-26	<b>-19.85%</b>
<b>INDUSINDBK</b>	953.85	950.45	27-Jan-26	<b>-11.83%</b>
<b>CANBK</b>	157.13	156.73	27-Jan-26	<b>-8.45%</b>
<b>BIOCON</b>	377.65	377.20	27-Jan-26	<b>-3.95%</b>
<b>VEDL</b>	682.70	682.05	27-Jan-26	<b>-3.16%</b>
<b>PAGEIND</b>	34365.00	34335.00	27-Jan-26	<b>-2.90%</b>
<b>TORNTPOWER</b>	1357.70	1356.60	27-Jan-26	<b>-2.69%</b>
<b>HINDUNILVR</b>	2360.40	2359.20	27-Jan-26	<b>-1.69%</b>
<b>CIPLA</b>	1397.50	1396.80	27-Jan-26	<b>-1.66%</b>
<b>HINDALCO</b>	934.65	934.25	27-Jan-26	<b>-1.42%</b>

(Source: [NSE](#))

## PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
<b>NIFTY</b>	55533270	72297485	<b>0.77</b>

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

<b>1. VEDL</b>	<b>2. HINDCOPPER</b>	<b>3. TATASTEEL</b>	<b>4. JSL</b>	<b>5. HINDZINC</b>
<b>6. NATIONALUM</b>	<b>7. HINDALCO</b>	<b>8. JINDALSTEL</b>	<b>9. NMDC</b>	<b>10. APLAPOLLO</b>
<b>11. GVT&amp;D</b>	<b>12. APARINDS</b>	<b>13. POWERINDIA</b>	<b>14. POLYCAB</b>	<b>15. CGPOWER</b>
<b>16. ABB</b>	<b>17. SIEMENS</b>	<b>18. DATAPATTNS</b>		

(Source: [Moneycontrol](#))

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